



**“Retirement Plan Audits – What Everyone Should Know”
 with Gabriel O’Keefe, CPA and Kimber Smail, CPA**

GABRIEL O’KEEFE, CPA

Gabe is a senior manager in the assurance practice at Plante Moran. He has over 11 years of experience specializing in managing audit and tax related assignments for defined benefit plans, defined contributions plans, and health and welfare/VEBA plans. He is a firm-wide technical resource and leader in health and welfare/VEBA plan accounting and reporting matters. He is also a firm-wide resource for SOC-1 reports.

KIMBER SMAIL, CPA

Kimber is a partner in the assurance practice at Plante Moran. She has more than 14 years of experience in managing audit and tax related assignments for defined contribution plans, including 11-K filings, defined benefit plans and health and welfare plans. She is a firm-wide technical leader in employee benefit plan accounting and reporting matters and is involved in the development of the firm’s employee benefit plan financial audit approach.

Lunch Seminar

**Thursday, January 26, 2012
 11:30 a.m. – 2:00 p.m.**

Radisson Hotel Detroit-Bloomfield Hills (Kingsley Inn)

**39475 Woodward Ave.
 Bloomfield Hills, MI 48304
 (248) 644-1400**

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Agenda:

11:30 a.m. – 12:00 p.m.	Registration & Lunch
12:00 p.m. – 2:00 p.m.	Presentation

Qualifies for 2.0 CE credits for ASPPA and ERPA Credentials

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