



“Cash Balance / Combination Plans” with George Taylor, MSPA

George J. Taylor, MSPA, is a Past President of ASPPA and has held various ASPPA offices and has served on a number of ASPPA committees. In addition to ASPPA, he is also a Member of the American Academy of Actuaries and a Fellow of the Conference of Consulting Actuaries. He is Senior Vice President of ARIS Pension Services, a division of ARIS Corporation of America and provides technical expertise and training to the APS staff, as well as consulting and actuarial services to the APS clients. He has been involved in Government Affairs since 1992 and chaired a committee that developed ASPPA's Pension Expansion and Simplification Amendments (PESAS). Many of the changes presented in PESAS were included in the Small Business Job Protection Act of 1994. He has spoken at numerous seminars sponsored by the IRS, Pennsylvania State University, ASPPA, Spencer's Publishing, Corbel, national and local CPA organizations, and ING/Aetna Insurance Company. He has written several articles on employee retirement issues and he also taught a pension course at Penn State for ten years. Over the past twenty years, Mr. Taylor has had numerous meetings with the IRS National Office, the IRS Treasury, the U.S. Department of Labor, Pension and Welfare Benefits Administration and the Executive Committee of the PBGC. He has also met with legislators and their staffers in an effort to present positions that would enhance the private pension sector. Mr. Taylor also chaired a committee that drafted ASPPA's Pension Reform Proposals. Part of this proposal is the Secure Assets For Employees (SAFE) Defined Benefit Plan. Many of the changes in this Pension Reform Proposal were included in EGGTRA 2001 and PPA 2006.

Wednesday, January 14, 2009
11:30 a.m. – 2:00 p.m.

NOTE: Space is limited so register early

Radisson Hotel Detroit-Bloomfield Hills (Kingsley Inn)
39475 Woodward Ave.
Bloomfield Hills, MI 48304
(248) 644-1400

Payment in advance: (Sorry, Refunds Not Available)

\$45 ABC of Detroit Members
\$75 Non-Members

Agenda:

11:30 a.m.	Registration
11:30 a.m. – 12:00 p.m.	Lunch (provided)
12:00 p.m. – 2:00 p.m.	Presentation

Qualifies for 2.0 CE credits for ASPPA members

Speaker Disclaimer: The statements and materials presented at the ABC of Detroit are solely the opinions of the speakers and do not represent the opinion or the position of the ABC of Detroit. The ABC of Detroit does not assume any responsibility for the contents of the statements and materials presented.

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Name of Person(s) Attending (please print legibly)

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