



ASPPA Benefits Council™
Detroit

A Regional Affiliate of the American Society of Pension Professionals & Actuaries

Co-Sponsored by:



Watkins, Ross & Co.

“Form 5500 Issues” with Janice M. Wegesin, CPC, EA

Janice M. Wegesin, CPC, EA is the president of JMW Consulting, Inc. in Petoskey, Michigan. She specializes in compliance and design matters associated with qualified retirement plans as well as employee welfare benefit programs, with an emphasis in reporting and disclosure. With more than 25 years in the employee benefits field, her resume includes consulting firm and large accounting firm background.

Ms. Wegesin is an Enrolled Agent, licensed to practice before the Internal Revenue Service, and has earned the designation of Certified Pension Consultant from the American Society of Pension Professionals and Actuaries (ASPPA). She is the author of the *Form 5500 Preparer's Manual* (Aspen Publishers.)

Janice is a nationally known speaker, received ASPPA's Educator's Award in 1998, and is the 2006 recipient of ASPPA's Harry T. Eidson Founders Award. She is a member of the National Institute of Pension Administrators (NIPA) and received NIPA's Lifetime Achievement Award in 2006. She was appointed to the IRS' Information Reporting Program Advisory Committee (IRPAC) in 2005 and is a member (emeritus) of the Great Lakes TE/GE Council.

Half-Day Seminar:

Tuesday, March 24, 2009

11:30 a.m. – 4:00 p.m.

Radisson Hotel Detroit-Bloomfield Hills (Kingsley Inn)

39475 Woodward Ave.

Bloomfield Hills, MI 48304

(248) 644-1400

Payment in advance: (Sorry, Refunds Not Available)

\$45 ABC of Detroit Members

\$75 Non-Members

Agenda:

11:30 a.m.

Registration

11:30 a.m. – 12:00 p.m.

Lunch (provided)

12:00 p.m. – 4:00 p.m.

Presentation

[Qualifies for 4.0 CE credits for ASPPA members](#)

Speaker Disclaimer: The statements and materials presented at the ABC of Detroit are solely the opinions of the speakers and do not represent the opinion or the position of the ABC of Detroit. The ABC of Detroit does not assume any responsibility for the contents of the statements and materials presented.

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